

Summary of Select Transactions

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916-458-7356

Home Health & Hospice Agency

Sale Price: \$72,000,000
Stock Sale
Buyer: Private Equity Group / Ind. Sponsor

Broadband Comm Services Provider

Sale Price: \$62,000,000
Asset Sale
Buyer: Private Equity Group

Engineering Firm

Sale Price: \$60,000,000
Stock Sale
Buyer: Private Equity Group

Fire Protection Services Company

Sale Price: \$35,000,000
Asset Sale
Buyer: Private Equity Group

Engineering Firm

Sale Price: \$33,500,000
Stock Sale
Buyer: Private Equity Group

Engineering Firm

Sale Price: \$32,500,000
Stock Sale
Buyer: Private Equity Group

Metal Recycling Company

Sale Price: \$32,000,000
Asset Sale
Buyer: Strategic

Engineering Firm

Sale Price: \$31,000,000
Stock Sale
Buyer: Private Equity Group

Technical Sales, Service & Distribution Company

Sale Price: \$24,000,000
Asset Sale
Buyer: Strategic

Environmental Remediation Services

Sale Price: \$14,000,000
Asset Sale
Buyer: Private Equity Group

Biological Products Manufacturer

Sale Price: \$14,000,000
Stock Sale
Buyer: Private Equity Group

Commercial Bakery

Sale Price: \$13,200,000
Asset Sale
Buyer: Private Equity Group

Seed Coating Companies (2)

Sale Price: \$12,750,000
Asset Sale
Buyer: Private Equity Group

Recycling Services Company

Sale Price: \$12,600,000
Asset Sale
Buyer: Holding Company

Ferrous-Non Ferrous Metal Recycler

Sale Price: \$12,400,000
Asset Sale
Buyer: Strategic

Software Company

Sale Price: \$12,000,000
Asset Sale
Buyer: Publicly Traded Company

IT Managed Services

Sale Price: \$11,000,000
Asset Sale
Buyer: Private Equity Group with Roll-up Strategy

Environmental Services Company

Sale Price: \$11,000,000
Stock Sale
Buyer: Private Equity Group

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Marine Tools Supply Company
<i>Sale Price: \$10,000,000</i> <i>Asset Sale</i> <i>Buyer: Private</i> <i>Equity Group</i>

Decal Design, Manufacturing & Distribution
<i>Sale Price: \$10,000,000</i> <i>Asset Sale</i> <i>Buyer: Private</i> <i>Equity Group</i>

Packaging & Shipping Products Supplier
<i>Sale Price: \$9,000,000</i> <i>Asset Sale</i> <i>Buyer: Private</i> <i>Equity Group</i>

Custom Metal Rack Manufacturer
<i>Sale Price: \$8,800,000</i> <i>Asset Sale</i> <i>Buyer: Strategic</i>

IT Staffing Company
<i>Sale Price: \$8,500,000</i> <i>Asset Sale</i> <i>Buyer: Portfolio Co. of</i> <i>Private Equity Group</i>

Wholesale Paper Cutter Distributor
<i>Sale Price: \$7,900,000</i> <i>Stock Sale</i> <i>Buyer: High Net</i> <i>Worth Individual</i>

Engineering Firm
<i>Sale Price: \$7,700,000</i> <i>Stock Sale</i> <i>Buyer: Private</i> <i>Equity Group</i>

Scrap Metal Processing & Recycling Company
<i>Sale Price: \$7,000,000</i> <i>Asset Sale</i> <i>Buyer: Strategic</i>

Healthcare Cost Containment Company
<i>Sale Price: \$7,000,000</i> <i>Asset Sale</i> <i>Buyer: Strategic</i>

Installer of Fiber Optic Cable
<i>Sale Price: \$4,500,000</i> <i>Asset Sale</i> <i>Buyer: Private</i> <i>Investment Group</i>

Whls. Dist. Landscape/ Equestrian Supplies
<i>Sale Price: \$4,300,000</i> <i>Stock Sale</i> <i>Buyer: High Net</i> <i>Worth Individual</i>

Steel Product Manufacturer
<i>Sale Price: \$4,300,000</i> <i>Stock Sale</i> <i>Buyer: High Net</i> <i>Worth Individual</i>

Medical Billing Company
<i>Sale Price: \$4,000,000</i> <i>Asset Sale</i> <i>Buyer: Private</i> <i>Equity Group</i>

Drayage Trucking Services Company
<i>Sale Price: \$3,800,000</i> <i>Stock Sale</i> <i>Buyer: Private</i> <i>Equity Group</i>

Refrigeration & HVAC Services Company
<i>Sale Price: \$3,650,000</i> <i>Asset Sale</i> <i>Buyer: Private</i> <i>Equity Group</i>

Fishing Lure Manufacturer
<i>Sale Price: \$3,500,000</i> <i>(70%) Stock Sale</i> <i>Buyer: Private</i> <i>Equity Group</i>

Relocation, Moving & Storage Company
<i>Sale Price: \$2,750,000</i> <i>Stock Sale</i> <i>Buyer: Strategic</i>

X-Ray Equipment Manufacturer
<i>Sale Price: \$2,200,000</i> <i>Asset Sale</i> <i>Buyer: Strategic</i>