

Acquisition Opportunity

Final Mile Delivery & Moving Company



The Company has been in business for eight years and is located in Tennessee. It provides final mile delivery and white glove delivery, as well as a range of moving services for residential and commercial customers. Final mile clients include large item furniture retail firms for who the Company provides day-to-day deliveries within a 200-mile radius of its location.

Upon a sale, the owners will be available to support the transition in ownership and then will pursue other opportunities.

Investment Highlights

- **Locally owned and operated with all W-2 employees, no contractors**
- **Business model is focused on customer service, simple logistics and low overhead**
- **Final mile sector is in high demand with the surge of e-commerce sales**

Financial Summary

	<u>Revenue</u>	<u>Est. SDE</u>
<u>TTM 3/31/2024</u>	\$ 1,817,000	\$ 275,000
<u>2023</u>	\$ 1,821,000	\$ 272,000
<u>2022</u>	\$ 2,093,000	\$ 389,000
<u>2021</u>	\$ 1,703,000	\$ 281,000
<u>2020</u>	\$ 1,226,000	\$ 231,000

Contact Information

Brian Hullette
 M&A Advisor
brianh@independencegroup.com
 Cell: (423) 817-7500

The Independence Group
 1107 Investment Blvd, Suite 150
 El Dorado Hills, CA 95762
 Tel: (916) 458-7356
www.independencegroup.com